

Chapter 6: Securing neighbor discovery

the wormhole attack;
centralized and
decentralized wormhole
detection mechanisms;

Introduction

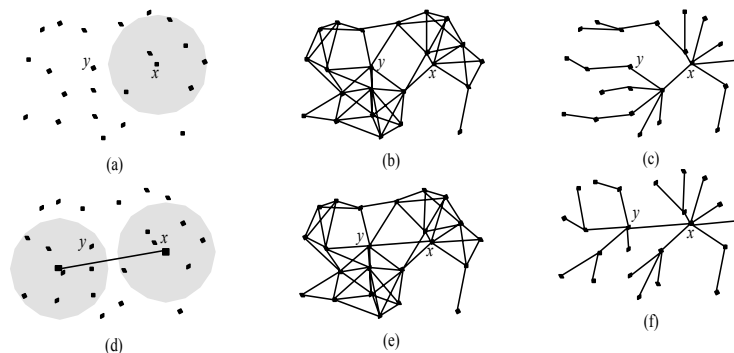
- many wireless networking mechanisms require that the nodes be aware of their neighborhood
- a simple neighbor discovery protocol:
 - every node broadcasts a neighbor discovery request
 - each node that hear the request responds with a neighbor discovery reply
 - messages carry node identifiers → neighboring nodes discover each other's ID
- an adversary may try to thwart the execution of the protocol
 - prevent two neighbors to discover each other by jamming
 - create a neighbor relationship between far-away nodes
 - by spoofing neighbor discovery messages (can be prevented by message authentication techniques)
 - by installing a *wormhole* (cannot be prevented by cryptographic techniques alone)

What is a wormhole?

- a wormhole is an out-of-band connection, controlled by the adversary, between two physical locations in the network
 - the adversary installs radio transceivers at both ends of the wormhole
 - it transfers packets (possibly selectively) received from the network at one end of the wormhole to the other end via the out-of-band connection, and re-injects the packets there into the network
- notes:
 - adversary's transceivers are not regular nodes (no node is compromised by the adversary)
 - adversary doesn't need to understand what it tunnels (e.g., encrypted packets can also be tunneled through the wormhole)
 - it is easy to mount a wormhole, but it may have devastating effects on routing

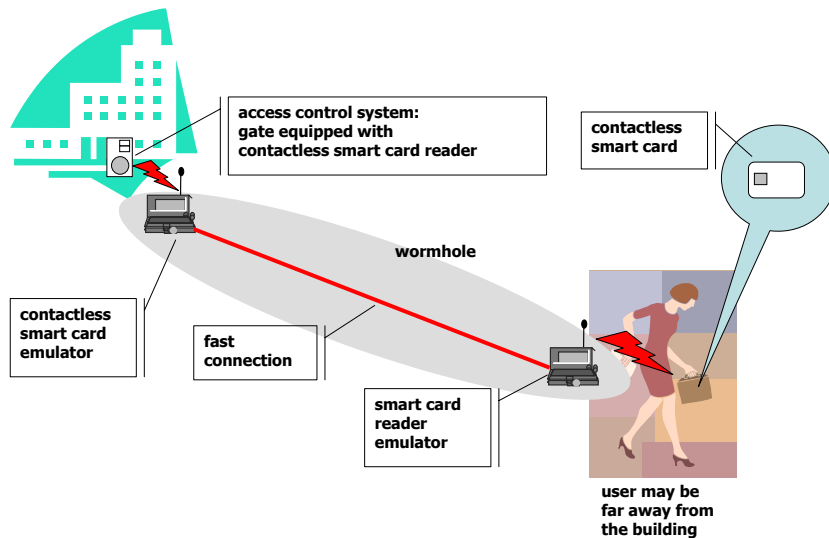
Effects of a wormhole

- at the data link layer: distorted network topology



- at the network layer:
 - routing protocols may choose routes that contain wormhole links
 - typically those routes appear to be shorter
 - flooding based routing protocols (e.g., DSR, Ariadne) may not be able to discover other routes but only through the wormhole
 - adversary can then monitor traffic or drop packets (DoS)

Wormholes are not unique to ad hoc networks



Classification of wormhole detection methods

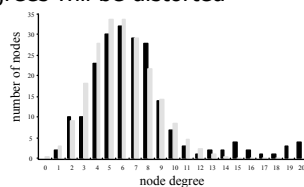
- centralized mechanisms
 - data collected from the local neighborhood of every node are sent to a central entity
 - based on the received data, a model of the entire network is constructed
 - the central entity tries to detect inconsistencies (potential indicators of wormholes) in this model
 - can be used in sensor networks, where the base station can play the role of the central entity
- decentralized mechanisms
 - each node constructs a model of its own neighborhood using locally collected data
 - each node tries to detect inconsistencies on its own
 - advantage: no need for a central entity (fits well some applications)
 - disadvantage: nodes need to be more complex

Statistical wormhole detection in sensor networks

- each node reports its list of believed neighbors to the base station
- the base station reconstructs the connectivity graph (model)
- *a wormhole always increases the number of edges* in the connectivity graph
- this increase may change the properties of the connectivity graph in a detectable way (anomaly)
- detection can be based on statistical hypothesis testing methods (e.g. the χ^2 -test)

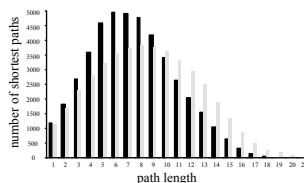
Examples

- a wormhole that creates many new edges may increase the *number of neighbors* of the affected nodes
- distribution of node degrees will be distorted



- a wormhole is usually a shortcut that decreases the length of the shortest paths in the network

→ distribution of the length of the shortest paths will be distorted

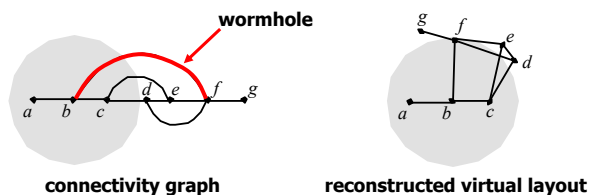


Multi-dimensional scaling

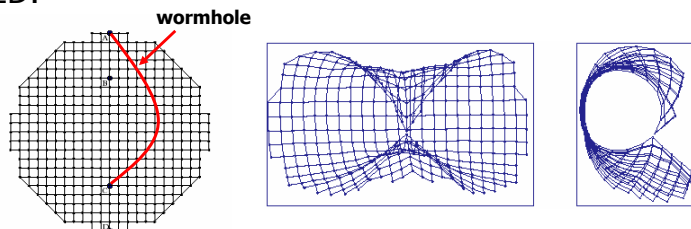
- the nodes not only report their lists of neighbors, but they also estimate (inaccurately) their distances to their neighbors
- connectivity information and estimated distances are input to a multi-dimensional scaling (MDS) algorithm
- the MDS algorithm tries to determine the possible position of each node in such a way that the constraints induced by the connectivity and the distance estimation data are respected
 - the algorithm has a certain level of freedom in “stretching” the nodes within the error bounds of the distance estimation
- let us suppose that an adversary installed a wormhole in the network
 - if the estimated distances between the affected nodes are much larger than the nodes’ communication range, then the wormhole is detected
 - hence, the adversary must also falsify the distance estimation → distances between far-away nodes become smaller
 - this will result in a distortion in the virtual layout constructed by the MDS algorithm

Examples

- in 1D:



- in 2D:



Packet leases

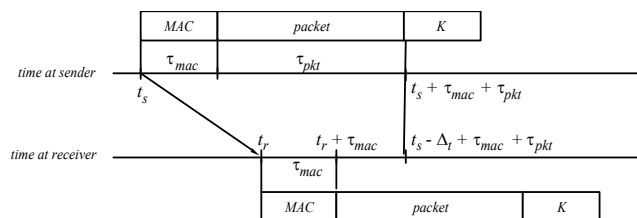
- packet leases ensure that packets are not accepted “too far” from their source
- geographical leases
 - each node is equipped with a GPS receiver
 - when sending a packet, the node puts its GPS position into the header
 - the receiving node verifies if the sender is really within communication range
- temporal leases
 - nodes’ clocks are very tightly synchronized
 - when sending a packet, the node puts a timestamp in the header
 - the receiving node estimates the distance of the sender based on the elapsed time and the speed of light

$$d_{\text{est}} < v_{\text{light}}(t_{\text{rcv}} - t_{\text{snd}} + \Delta_t)$$

- note: $v_{\text{light}} \Delta_t$ must be much smaller than the communication range

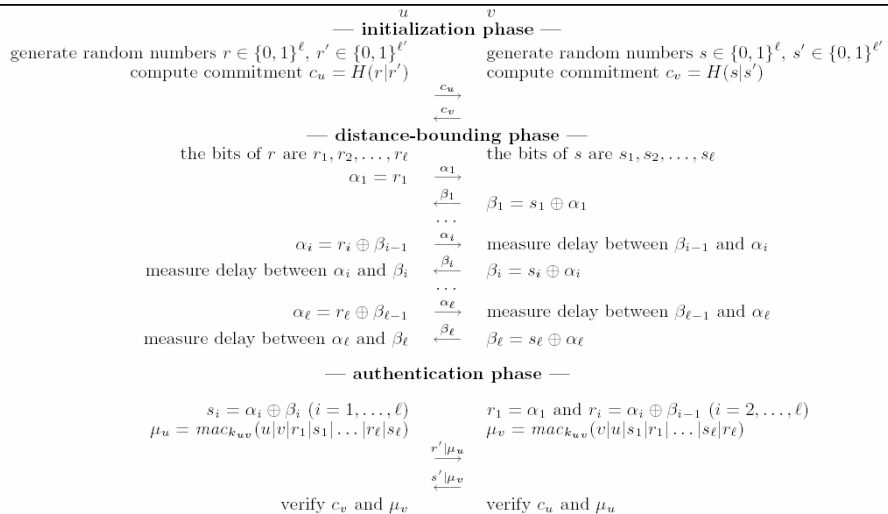
TESLA with Instant Key-disclosure (TIK)

idea: authentication delay of TESLA can be removed in an environment where the nodes’ clocks are tightly synchronized



- by the time the sender reveals the key, the receiver has already received the MAC
- security condition: $t_r < t_s - \Delta_t + t_{\text{pkt}}$
- note: Δ_t must be very small or otherwise packets must be very long

Mutual Authentication with Distance-bounding (MAD)

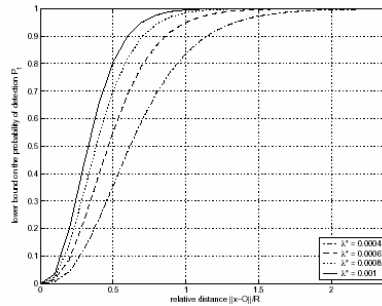
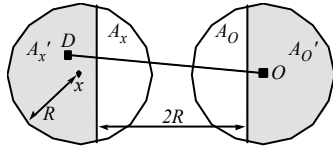


- MAD allows precise distance estimation without synchronized clocks

Using position information of anchors

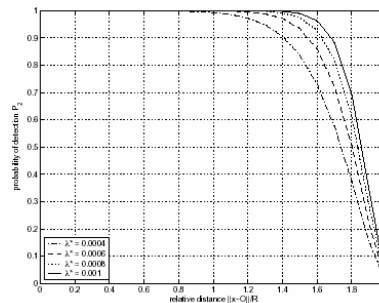
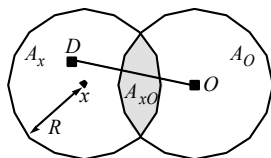
- anchors are special nodes that know their own positions (GPS)
- there are only a few anchors randomly distributed among regular nodes
- two nodes consider each other neighbors only if
 - they hear each other and
 - they hear more than T common anchors
- anchors put their location data in their messages
- transmission range of anchors (R) is larger than that of regular nodes (r)
- wormholes are detected based on the following two principles:
 1. a node should not hear two anchors that are 2R apart from each other
 2. a node should not receive the same message twice from the same anchor

Principle 1



- x hears anchors in A_x and in A_O
- P_1 is the probability that it hears two anchors that are further away from each other than $2R$
- the probability that there is at least one anchor in an area of size S is $(1 - e^{-\lambda^*S})$, where λ^* is the density of anchors
- $P_1 \geq (1 - e^{-\lambda^*S'_x})(1 - e^{-\lambda^*S'_O})$, where S'_x is the size of A'_x and S'_O is the size of A'_O
- this lower bound is maximum when $S'_x = S'_O$

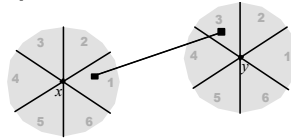
Principle 2



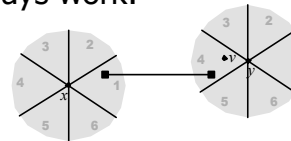
- when x and O are closer than $2R$, the discs A_x and A_O overlap
- if there is an anchor in the intersection A_{xO} , then the messages of that anchor is heard twice by x
 - first directly and then from transceiver D who receives it from O through the wormhole
- the probability P_2 of detection is equal to the probability that there is at least one anchor in A_{xO}
- $P_2 = 1 - e^{-\lambda^*S_{xO}}$

Wormhole detection with directional antennas

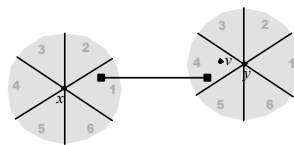
- when two nodes are within each other's communication range, they must hear each other's transmission from opposite directions
- if nodes x and y communicate through a wormhole, then this condition is not always satisfied:



- but this doesn't always work:



Using verifiers – the idea

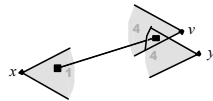


- if y and x were real neighbors and y heard x in zone 4, then every node in y's zone 4 would be a neighbor of x
- if they are not real neighbors, then there may be a node v in y's zone 4 that is not a neighbor of x (v and x don't hear each other from opposite directions)
- such a v can be used by y as a verifier

Conditions for being a verifier



- if node y hears v in the same zone in which it hears x, then y may hear both x and v through the wormhole
- for a valid verifier v, y must hear v and x from different zones (i.e., $Z_{yv} \neq Z_{yx}$ must hold)



- if v hears x in the same zone in which y hears x (i.e., $Z_{vx} = Z_{yx}$), then they may both hear x through the wormhole's transceiver
- if, in addition, x happens to hear the other transceiver of the wormhole in zone Z_{xy} , then x can establish neighbor relationships with both y and v
- for a valid verifier v, v must hear x from a zone different from the one in which y hears x (i.e., $Z_{vx} \neq Z_{yx}$ must hold too).

Using verifiers – the mechanism

- y accepts x as a neighbor if
 - they hear each other from opposite zones
 - there's at least one valid verifier v such that x and v hear each other from opposite zones
- how does this detect wormholes ?
 - let us assume that y hears x through the wormhole
 - one end of the wormhole is near to x, the other end is in zone Z_{yx}
 - let us further assume that v is a valid verifier
 - first condition ($Z_{yv} \neq Z_{yx}$) is satisfied
 - y hears v directly (since y hears v from a zone different from Z_{yx})
 - x hears both y and v through the wormhole
 - second condition ($Z_{vx} \neq Z_{yx}$) is satisfied
 - x and v cannot hear each other from opposite zones
 - let's assume that $Z_{xv} = Z_{vx}$
 - we know that x hears both y and v through the wormhole → $Z_{xy} = Z_{xv}$
 - in addition, we know that $Z_{xy} = Z_{yx}$ (otherwise y would not consider x as a potential neighbor)
 - $Z_{vx} = Z_{xv} = Z_{xy} = Z_{yx}$ → $Z_{vx} = Z_{yx}$ (contradicts the second condition)
- no valid verifier v exists such that x and v hear each other from opposite zones → y will not accept x as a neighbor

Summary

- a wormhole is an out-of-band connection, controlled by the adversary, between two physical locations in the network
- a wormhole distorts the network topology and may have a profound effect on routing
- wormhole detection is a complicated problem
 - centralized and decentralized approaches
 - statistical wormhole detection
 - wormhole detection by multi-dimensional scaling and visualization
 - packet leashes
 - distance bounding techniques
 - anchor assisted wormhole detection
 - using directional antennas
 - many approaches are based on strong assumptions
 - tight clock synchronization
 - GPS equipped nodes
 - directional antennas
 - ...
- wormhole detection is still an active research area